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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT COMPLETION OF ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF EMERALD WEALTH

This announcement is made by DL Holdings Group Limited (the "Company") on a voluntary basis.

Reference is made to the announcement dated 23 May 2022 issued by the Company in relation to, among others, the acquisition of the entire issued share capital of Emerald Wealth Management Limited (the "Announcement"). Unless the context otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent of the Emerald Wealth Acquisition Agreement have been fulfilled and the Emerald Wealth Acquisition was completed in accordance with the terms and conditions of the Emerald Wealth Acquisition Agreement on 18 October 2022. Upon the Emerald Wealth Completion, Emerald Wealth has become an indirectly wholly-owned subsidiary of the Company.

By order of the Board

DL Holdings Group Limited

Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 18 October 2022

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay and Mr. Ai Kuiyu; the non-executive Directors are Ms. Jiang Xinrong, Mr. Chan Kwan and Mr. Chan Kwun Wah Derek; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.